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# Easy Steps to Higher Treatment Plan Acceptance Rates

by Janice Janssen

Do you have trouble getting patients to accept the treatments diagnosed on their visits? Many times, a patient is apprehensive about scheduling the treatment before leaving the office. This causes more work in the office because now you must track people down to get them scheduled.

#### DO NOT TAKE IT PERSONALLY.

We live in a world where information is being fed to us constantly; often, we do not know what to believe. People are confused by so much information that contradicts itself. Your patients are feeling this as well. You must be their ultimate source of knowledge when it comes to their oral health. Gain their trust, and then educate them about what is happening in their mouths, what needs to happen to fix problems, and what could happen if they don't treat their issues.

#### DON'T LET THEM LEAVE WITHOUT APPOINTMENTS.

It is okay for patients to say they are going to think about the recommended treatments, but my advice is to get them scheduled if at all possible. Once you let a patient walk out the door without an appointment, it is going to be ten times harder to get that treatment scheduled. If the patient is unsure what to do, schedule the appointment 2-3 weeks out. This will provide time to determine whether to proceed with the treatment. If the patient decides not to do it, there is always time to make that scheduling change. Let patients know it is good to schedule those appointments when they are in the office so they can get the dates and times that work best for them. Unless patients are in pain, they are probably not going to call you, and then you are going to have to track them down.

#### MAKE SURE YOU HAVE ORGANIZED AND UNDERSTANDABLE TREATMENT PLANS FOR PATIENTS TO TAKE HOME.

We often see treatment plans with a bunch of scribbles or ones that have too much information for patients to understand. Most practice management software will allow you to customize what you include with the treatment plan. The cleaner the printout, the better. If a patient does not have insurance, don't clutter the treatment plan with insurance options. The patient needs to take home something that is readable, understandable, and includes the cost.

- If you see a patient is fearful, take the time to educate about the treatment and what it will entail.
- If the concern is time, see what you can do to get as much done as possible in an appointment so the patient does not have to return on numerous occasions.
- If money is the deciding factor, the admin team will need to work with the patient to determine what options would work best. It could be prepaying for treatment, credit card, Care Credit, or other options you have in your financial policy. Take the time to explain options to your patient to remove the payment barrier.

Getting your patients to schedule their treatments before they leave your office must be a top priority. Otherwise, you will be spinning your wheels, trying to get them back in the office to get treatments completed.



Janice Janssen is a professional speaker, published author, and co-founder of Global Team Solutions, a practice management consulting firm. She is a Certified Fraud Examiner (CFE), a member of the Academy of Dental Management Consultants (ADMC), and is certified with Bent Ericksen & Associates as an employment law consultant.



In New Jersey, are we (the employer) required to give employees a mandatory lunch break? If so, what is the minimum amount of time required? Reason: employees are requesting to be able to work through our lunch period to catch up on tasks rather than stay later at the end of the day.

A • In New Jersey, only workers who are under 18 years of age are required to be provided lunch breaks. Therefore, if you have minors working for you, they cannot work longer than 5 hours without a 30-minute break in which they are relieved of all duties.

Can employees opt out of breaks in New York? We work seven hours in a day and we are making our employees take them. But they are requesting to not have to take them because we only work seven hours.

A • Unless a waiver of meal periods was negotiated in a collective bargaining agreement that met very specific requirements, no, employees cannot waive their right to a meal period in New York. If employees work a shift of 6 hours or more, they are entitled to a lunch break of at least 30-minutes.

Are California employers required to make employees take a mandatory lunch break? If so, what is the minimum amount of time required? Can an employee work over 6 hours without a clocked out lunch break? Is there such a thing as an alternative work week?

A • Yes, employers in California are required to provide meal periods to their employees. Employees are entitled to a minimum of 30-minutes, duty-free. The meal period requirement applies to all employees who work 5 or more hours in a day. However, if both parties are agreeable (the employee and the employer) the meal period can be waived if the work day is no more than 6 hours. For more information, please visit this website: https://www.dir.ca.gov/dlse/FAQ\_MealPeriods.htm

> Responses provided by <u>Rebecca Boartfield,</u> Bent Ericksen & Associates

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Commitment is what transforms a promise into a reality.

- Abraham Lincoln



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